

Empowering a
SMART FUTURE

Avalue Investor's' Conference

(Stock Code : 3479)

Apr. 25th ,2022





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A hand holding a white stylus points at a tablet displaying financial charts. The background is a blurred office setting. A dark blue diagonal overlay covers the bottom right corner, containing the event details.

2022 Financial Statements and Business Results

Alice Liu, Chairman
2023 Apr. 25

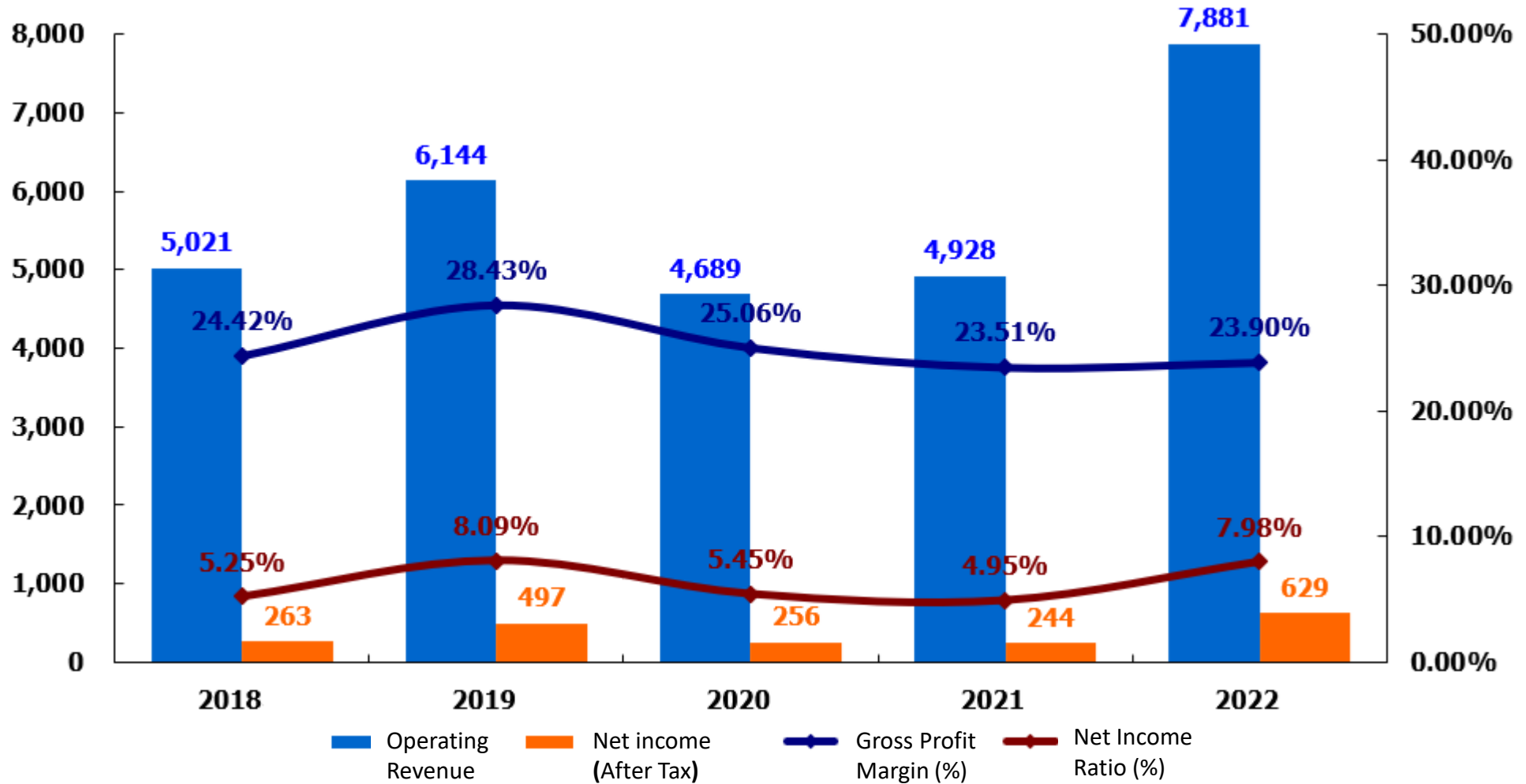
2022 Financial Results (YoY)



(unit: NT\$ million)	2022	2021	YoY
Operating Revenue	7,881	4,928	+60%
Gross Profit	1,884	1,158	
Gross Profit Margin	23.90%	23.51%	+0.39%
Operating Expenses	1,111	901	
Expenses Ratio	14.10%	18.28%	-4.18%
Net Operating Income	772	258	
Net Operating Income Ratio	9.80%	5.23%	+4.57%
Non-operating Income and Expenses	67	36	
Net Income (After Tax)	629	244	
Net Income Ratio	7.98%	4.95%	+3.03%
EPS (NT\$)	7.90	2.94	+4.96
Share capital	713	705	

Operating Revenue & Profit By Year

unit: NT\$ million

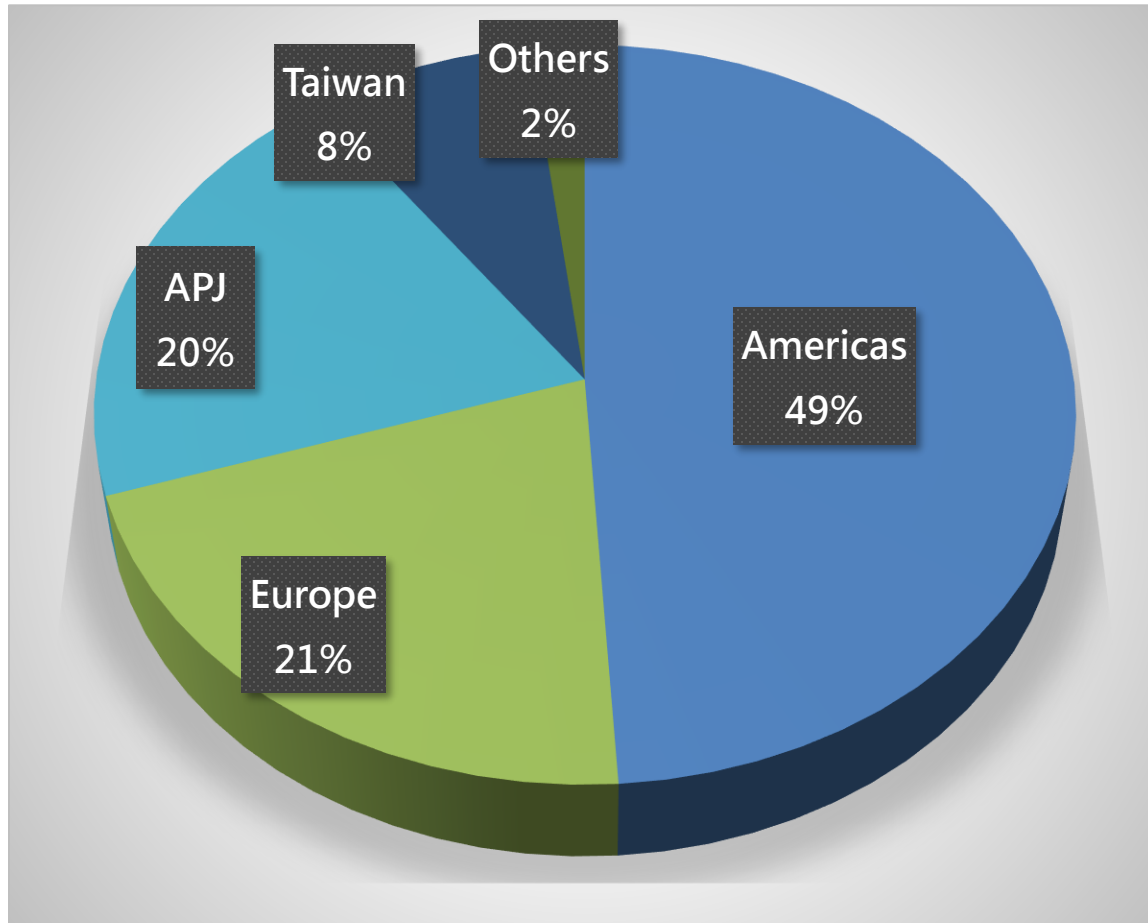


2022 Financial Ratio - Balance Sheet

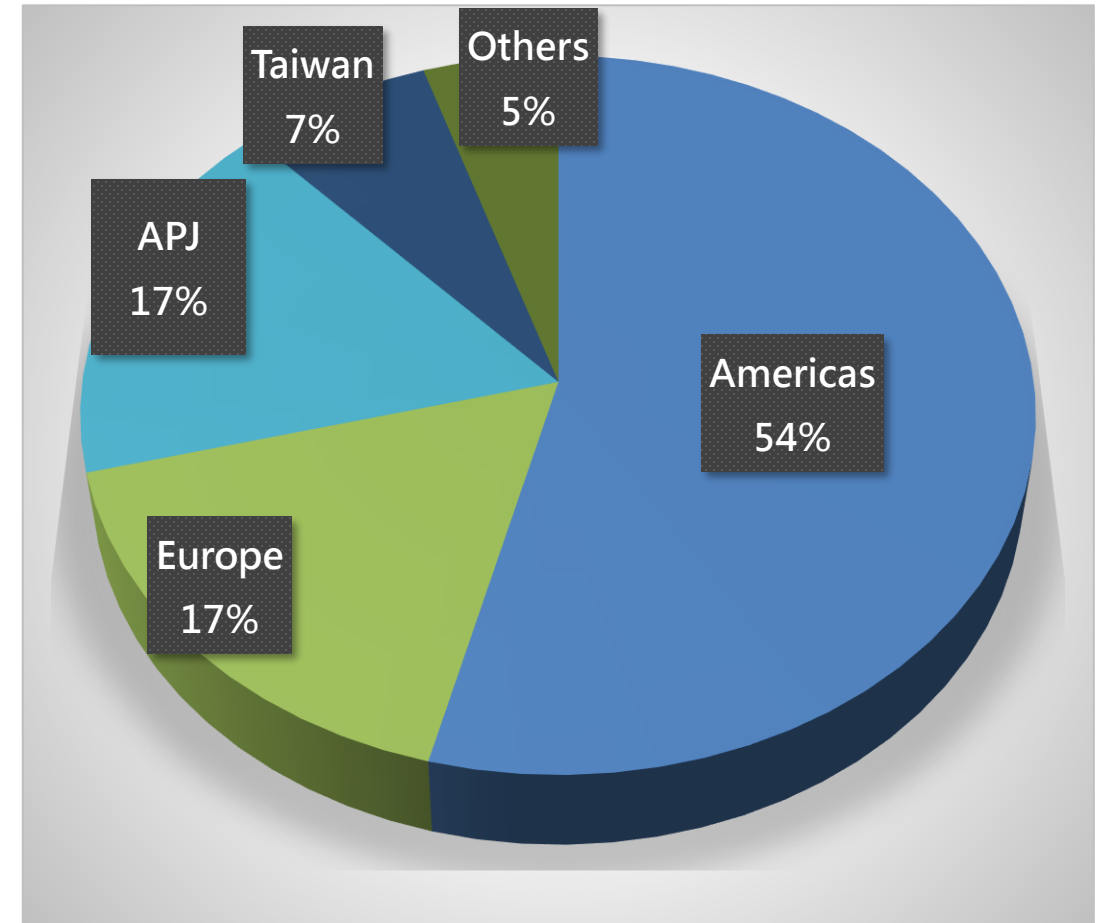


(unit: NT\$ million)	2022/12/31	2021/12/31
Assets	5,456	4,553
Liabilities	2,282	1,945
Equity	3,173	2,608
Average Collection Days	53 days	58 days
Average Inventory Turnover Days	101 days	115 days
Debt Ratio	41.83%	42.72%
Return On Equity (ROE)	21.75%	9.42%
Book Value Per Share (BPR)	NT\$ 39.86	NT\$ 33.20

2021/2022 Revenue – **By Region**

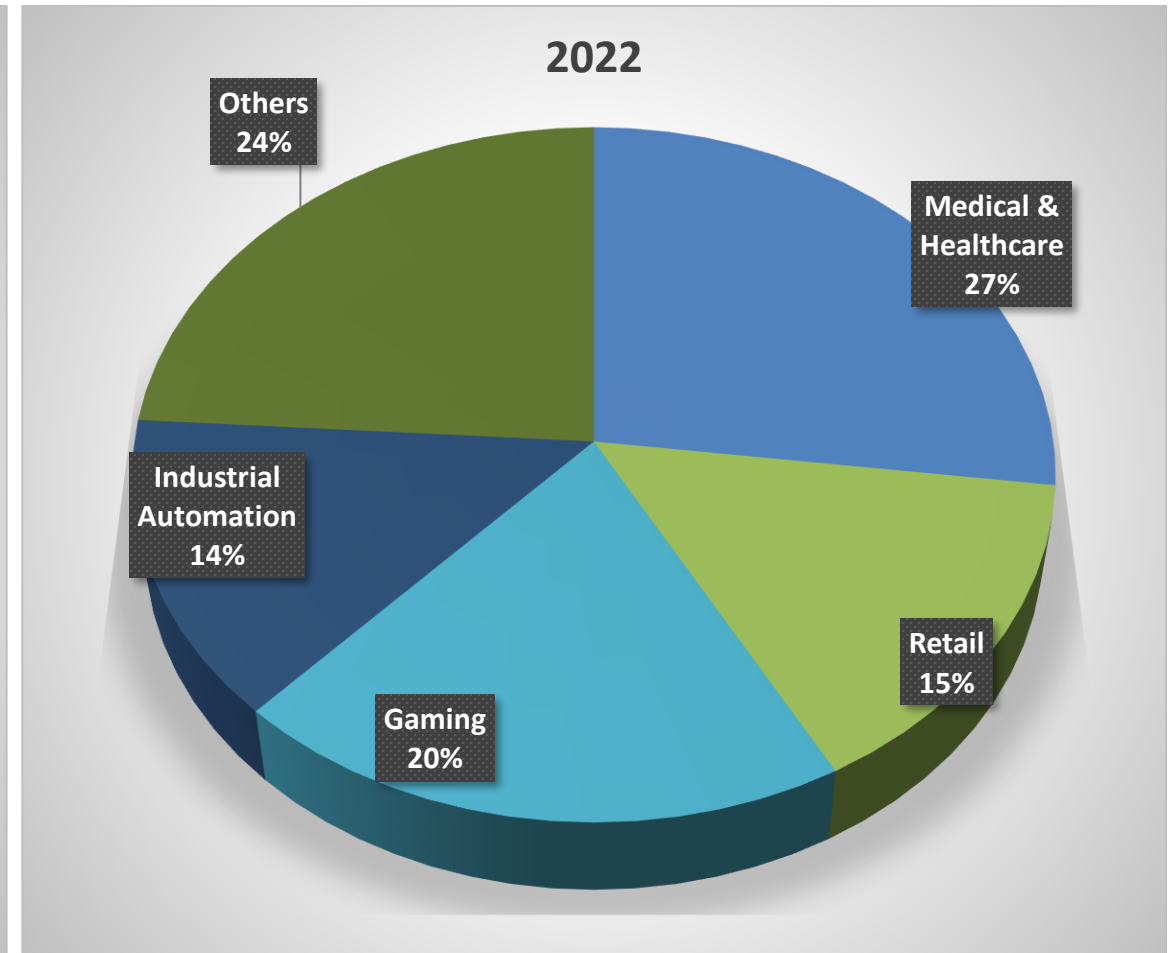
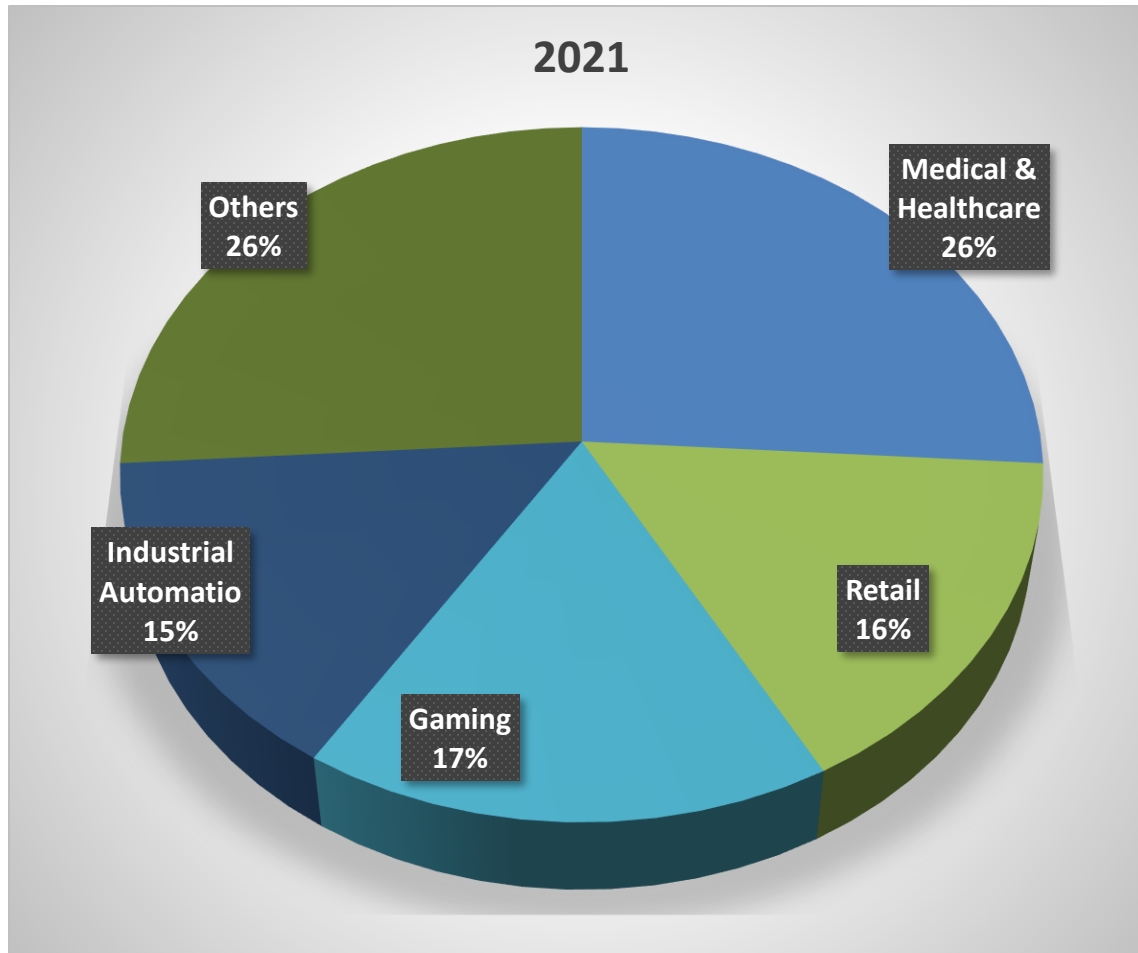


2021 Revenue – By Region



2022 Revenue – By Region

2021/2022 Revenue – **By Application**



(Others: Networking, Transportation, Government, IoT)

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2023

Business Prospects

Philip Chang, GM
2023 Apr. 25

2023 Business Prospect



Sector Driven

Focus on and deepen the cultivation of key industries: Digital Healthcare, Smart Manufacturing, Intelligent Transportation, Smart Retail, Energy



Deploying AI Solutions To Accelerate Industry Growth

Establish Digital Healthcare, Smart Retail, Smart Manufacturing with AI predictive models as assistance



Develop IoT-related Technologies

Object recognition
Defect detection
Ultra-wideband Positioning
OOB (Out-of-band) Management
No OS MCU Platform



Green and Environmentally friendly

Focus energy-saving product strategy:
Digital Paper
Transflective/ Transmissive-Reflective LCD Display

A background image showing a medical technology environment. On the left, a monitor displays an X-ray of a human pelvis. Above it, a magnifying glass is positioned over a digital interface with various medical icons like a heart rate monitor, a thermometer, and a human silhouette. To the right, another monitor shows a patient's medical record, including the name 'Ella Harvey' and a patient ID '912'. The entire scene is set in a modern, brightly lit medical or research facility.

Summarize



**2023 Revenue | Margin |
Expenses Trends**



2023 Main Projects/Products



**Production Capacity and
Future Capital Expenditures**



Q & A

Thank You For Listening

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